

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy): <u>3</u> (	0/11/2018				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Xingfa Aluminium Holdings Limited (00098)						
Date Submitted 3	December 20	018				
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : 00098 Description : Xingfa Aluminium Holdings Limited						
	No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth	1,000,000,000	0.01	10,000,000		
Increase/(decrease)		Nil	0.01	Nil		
Balance at close of the month		1,000,000,000	0.01	10,000,000		
(2) Stock code :	Description :					
	No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth	Nil	Nil	Nil		
Increase/(decrease)		Nil	Nil	Nil		
Balance at close of the month		Nil	Nil	Nil		

iption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Nil	Nil	Nil
Nil	Nil	Nil
Nil	Nil	Nil
iption :		
No. of other classes of shares	Par value (State currency) Nil	Authorised share capital (State currency) Nil
Nil	Nil	Nil
	No. of preference shares  Nil  Nil  Nil  Nil  No. of other classes of shares  Nil	No. of preference shares  No. of preference shares  Nil Nil  Nil  Nil  Nil  Nil  Nil  Nil

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	418,000,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	418,000,000	Nil	Nil	Nil

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1.Share Option Scheme approved on 29/12/2017 Ordinary shares 4,180,000 (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	Nil	Nil	Nil	Nil	Nil	Nil
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			<u> </u>			
EGM approval date			<del></del>			
(if applicable) (dd/mm/yyyy)	( / /	)				
3.						
			<u> </u>	<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>—</u>			
( / / )						
Stock code (if listed) Class of shares			<u>—</u>			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Tν	otal B. (Ordi	nary shares)	Nil	
		10		ence shares)	Nil	-
				Other class)	Nil	-
				· .		-

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil	Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	1. Nil	Nil	Nil	Nil	Nil	Nil	Nil
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	2.	<u> </u>					
(if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	(if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	3.	  					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	Class of shares						
(dd/mm/yyyy) ( / / )  4.  Stock code (if listed)	Subscription price						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	(dd/mm/yyyy)	( / / )					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )							
(if applicable) (dd/mm/yyyy) ( / / )	issuable ( <i>Note 1</i> )  Subscription price						
	(if applicable)	( / / )		Total C (Ondin	nouve chamas)	NEI	
(Preference shares) Nil  (Other class) Nil				(Prefere	ence shares)	Nil	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Nil	Nil
( / / )		
shares (Note 1)		
2		
1,(N ( 1)		
shares (Note 1)		
3.		
3		
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue								
Class of shares issuable	1.	Rights issue		Issue and allotment	( / /	)		
Class of shares issuable   Nil   Nil		11.5	currency		( / /	)		
Class of shares issuable   ( / / )     Nil   N							Nil	<u>Nil</u>
2. Open offer  At price: State currency    State currency   Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable   Nil   N	2.	Open offer		Issue and allotment	( / /	)		
Class of shares issuable   Nil   Nil   Nil   Nil   Nil   Nil   Saue and allotment   Class of shares issuable   Class of shares			•	EGM approval date:	( / /	)		
State currency				(dd/llill/yyyy)			Nil	Nil
EGM approval date: ( / / )								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable  (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							Nil	<u>Nil</u>
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date:	( / /	)		
				3,33,7			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	77	Class of shares issuable				
	State	(Note 1)	( / /	)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
					<u> </u>	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	270	270
					<u>Nil</u>	<u>Nil</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	<u>Nil</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil	Nil

For Main Board and GEM listed issuers

			1 or Main		zivi iisted issuei
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable — (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		
				Nil	Nil
		Class of shares issuable — (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )	Nil	Nil
	_		nary shares		
			Other class		
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	Nil	
			(2	Nil Nil	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	:	Nil	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A t	to E):	Nil	
(T	These figures should be the same as the relevant figur	es under II above ("Movements	s in Issued	Share Capitai	!").)

For	Ma	in F	Roard	and	GFM	listed	issuer

Remarks (if any):
<u>-</u>
Submitted by: Liu Libin
Title: <b>Director</b> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.