

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited					
Name of Issuer  Date Submitted  Xingfa Aluminium Holdings Limited (00098)  12 February 2019						
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>00098</u> Desc	eription : Xingfa Al	uminium Hold	lings Limited			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	1,000,000,000	0.01	10,000,000			
Increase/(decrease)	Nil	Nil 0.01 Nil				
Balance at close of the month	1,000,000,000	0.01	10,000,000			
(2) Stock code :Desc	eription :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	Nil	Nil	Nil			
Increase/(decrease)	Nil	Nil	Nil			
Balance at close of the month	Nil	Nil	Nil			

31/01/2019

iption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Nil	Nil	Nil
Nil	Nil	Nil
Nil	Nil	Nil
iption :		
No. of other classes of shares	Par value (State currency) Nil	Authorised share capital (State currency) Nil
Nil	Nil	Nil
	No. of preference shares  Nil  Nil  Nil  Nil  No. of other classes of shares  Nil	No. of preference shares  No. of preference shares  Nil Nil  Nil  Nil  Nil  Nil  Nil  Nil

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	418,000,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	418,000,000	Nil	Nil	Nil

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1.Share Option Scheme approved on 29/12/2017 Ordinary shares 4,180,000 (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class) Total funds raised during the month from exercise of options (State currency) Nil

1. Nii	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )   2.	1. Nil	Nil	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )   2.							
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )   2.							
EGM approval date (if applicable) (dd/mn/yyyy)  2.  (	Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
(if applicable) (dd/mm/yyyy)  2.  (							
2.    Class of shares   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )	(if applicable)						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) Nil		( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) Nil (Preference shares) Nil	<u>Z.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) Nil (Preference shares)						-	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total B. (Ordinary shares) Nil	,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  3.  (	· · · · · · · · · · · · · · · · · · ·						
(dd/mm/yyyy) ( / / )  3.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4.  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nii  (Preference shares) Nii	EGM approval date						
3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) Nil (Preference shares)		( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil			,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares)	Stock code (if listed)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
EGM approval date (if applicable) (dd/mm/yyyy)  4.  (							
(dd/mm/yyyy) ( / / )  4.							
4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) Nil (Preference shares) Nil		( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) Nil							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) Nil							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) Nil	, ,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) Nil	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares)  Nil  (Preference shares) Nil							
(if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares)  Nil  (Preference shares)  Nil							
Total B. (Ordinary shares) Nil (Preference shares) Nil	(if applicable)						
(Preference shares) Nil	(dd/mm/yyyy)	( / /	)	<u></u>			
(Preference shares) Nil			To	otal B. (Ordi	inary shares)	Nil	_
(Other class) Nil							<u>-</u>
				(	(Other class)	Nil	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	Nil	Nil	Nil	Nil	Nil	Nil
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	Nil Nil Nil	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Nil	Nil
shares (Note 1)		
2		
shares (Note 1)		
Shares (Note 1)		_
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1	Rights issue	At price : State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price: currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	,	Nil	Nil
							NII
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	<u>Nil</u>
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 1111, 33, 33, 33, 33, 33, 33, 33, 33,			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2-2/-2-2-2-3)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	State	(Note 1)  Issue and allotment	( / /	)		
5.	Scrip dividend At price: State currency ———	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	Niti	Nil
					<u>Nil</u>	NII
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	<u>Nil</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	<u>Nil</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		3333/			Nil	Nil

For Main Board and GEM listed issuers

		Γ	oi Maiii	Board and Gr	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable —— (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Nil	Nil
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	Nil	Nil
		(Preferen	ary shares ace shares ther class	s) Nil	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1) <b>Nil</b>	
			(2	2) <b>Nil</b>	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		Nil	
	otal increase / (decrease) in other classes of shares du	-		Nil	
(T	These figures should be the same as the relevant figur	es under II above ("Movements i	in Issued	Share Capital	!").)

For	Ma	in F	Roard	and	GFM	listed	issuer

Remarks (if any):
<u>-</u>
Submitted by: Liu Libin
Title: <b>Director</b> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.