

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingfa Aluminium Holdings Limited (00098)
Date Submitted	31 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00098</u> Descrip	tion : Xingfa Alu	ngs Limited	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)	Nil	0.01	Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	Nil	Nil	Nil
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	Nil	Nil	Nil

#### 2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Nil	Nil	Nil
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	Nil	Nil	Nil

## 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Nil	Nil	Nil
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	Nil	Nil	Nil

Total authorised share capital at the end of the month (HK\$) : 10,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	418,000,000	Nil	Nil	Nil
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the				
month	418,000,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Particulars of share       No. of new shares of issuer which may be issued puring the month urus and thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month pursuant thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of the month urus and thereto as at close of utero as at close of the month urus and thereto as at close of utero as at close of the month urus and thereto as at close of utero as at close of the month urus and thereto as at close of utero as at close of utero as at close of the month urus and thereto as at close of utero as at c	Share Options (under	Share Option	Schemes of the	lssuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable       Movement during the month       the month pursuant thereto as at close of the month         1. Nil       Nil       Nil       Nil       Nil          Nil       Nil       Nil       Nil                         Nil       Nil       Nil </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
approval date (dd/mm/yyy) and class of shares issuable       Movement during the month       thereto       thereto as at close of the month         1. Nil       Nil       Nil       Nil       Nil       Nil       Nil						_	-
(dd/mm/yyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Nil       Nil       Nil       Nil       Nil       Nil       Nil          Nil       Nil       Nil       Nil       Nil       Nil   2               3               (Note 1)						-	
class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Nil       Nil       Nil       Nil       Nil       Nil			Movement duri	ng the month		thereto	
issuable         Granted         Exercised         Cancelled         Lapsed           1. Nil         Nil         Nil         Nil         Nil         Nil         Nil							the month
1. Nil       Nil       Nil       Nil       Nil       Nil		Created	Evencies	Concelled	Lanaad		
						A1:1	NI:1
(Note 1)         2.	<u> </u>	INII	INTI	INII	INII	INII	INII
(Note 1)         2.							
(Note 1)         2.							
(Note 1)         2.							
(Note 1)         2.	(//)						
2.	shares						
	(Note 1)						
(Note 1)         3.	2.						
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.	shares						
3.							
( / / )         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         Nil         (Other class)         Nil         Total funds raised during the month from exercise of							
( / / )         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         Nil         (Other class)         Nil         Total funds raised during the month from exercise of	2						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Total funds raised during the month from exercise of	<u> </u>						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Total funds raised during the month from exercise of	<u>( / / )</u>						
Total A. (Ordinary shares)       Nil         (Preference shares)       Nil         (Other class)       Nil         Total funds raised during the month from exercise of       Nil	shares						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(Note 1)						
(Other class) Nil Total funds raised during the month from exercise of			Т	otal A. (Ordin	ary shares)	Nil	
Total funds raised during the month from exercise of				(Preferei	nce shares)	Nil	
				(0	Other class)	Nil	
	Total funds raised dur	ing the month	from exercise o	of			
	options (State currend	cy)			Nil		

#### For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>	Nil	Nil	Nil	Nil	Nil	Nil
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
<u></u> 2.	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	. <i></i>	,				
( / / )	<u> </u>			·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	al B. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	-
			(	Other class)	Nil	-

			For Main B	Board and GEM li	isted issuers	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issue
					month	pursuant
	Ν	Nominal value at	t		pursuant	thereto as a
	Currency of	close of	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	preceding	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	month	month	month		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
<u>1. Nil</u>	Nil	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2.						
		· ·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/iiii/yyyy)			Total C. (Ordir	nary shares)	Nil	
				nce shares)	Nil	-
			((	Other class)	Nil	-

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Nil	Nil
	_	
( / /	)	
shares (Note 1	)	
2.		
2	-	
shares (Note 1	/	
3.		
shares (Note 1	)	
Total D. (Ordinary shares		_
(Preference shares		-
(Other class	) Nil	-

Other Movements in Issued Share Capital

Otł	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) — Issue and allotment date : (dd/mm/yyyy)	(//	)		
			EGM approval date: (dd/mm/yyyy)	(//	)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(//	)		
			EGM approval date: (dd/mm/yyyy)	(//	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

	For Main Board and GEM listed issuers	
	No. of new	No. of new
	shares of	shares of
	issuer issued	issuer whic
	during the	may be
	month	issued
	pursuant	pursuant
	thereto	thereto as a
		close of th
Type of Issue		month

I								
5.	Scrip dividend	At price : State currenc	y	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		Nil	Nil
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1) Cancellation date :	(//	)		
	Sildles			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//	)		
							Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currence	y	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			Nil	Nil

		For Main Board and GEM listed issuers					
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9. Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / /  ) ( / /  )	Nil	Nil		
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) (///)	Nil	Nil		
			Ordinary share ference share (Other clas	es) Nil	- - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Liu Libin

Title: **Director** (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.